

COMPUTER SERVICES, INC. & SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FY2008 - FY2018

(in thousands, except share and per share data)

Common Stock

	Shares	Amount	Retained Earnings	Total
Balance at February 28, 2007	15,856,712	\$ 10,846	\$ 63,350	\$ 74,196
Net Income	-	-	18,093	18,093
Cash dividends paid (\$.29 per share)	-	-	(4,568)	(4,568)
Issuance of restricted stock	62,610	-	-	-
Restricted stock vested and tax benefit	-	527	42	569
Restricted stock forfeited	(4,950)	-	-	-
Purchase of common stock	(426,580)	(343)	(6,684)	(7,027)
Exercise of stock options, net	139,416	126	-	126
Balance at February 29, 2008	15,627,208	\$ 11,156	\$ 70,233	\$ 81,389
Net Income	-	-	20,714	20,714
Cash dividends paid (\$.33 per share)	-	-	(5,080)	(5,080)
Issuance of restricted stock	70,850	-	-	-
Restricted stock vested and tax benefit	-	629	30	659
Issuance of common stock in purchase of subsidiary	23,958	400	-	400
Equity adjustment on minority interest purchase	-	-	1,479	1,479
Purchase of common stock	(1,043,002)	(958)	(14,786)	(15,744)
Exercise of stock options, net	122,782	416	-	416
Balance at February 28, 2009	14,801,796	\$ 11,643	\$ 72,590	\$ 84,233
Net Income	-	-	21,635	21,635
Cash dividends paid (\$.36 per share)	-	-	(5,280)	(5,280)
Issuance of restricted stock	111,640	-	-	-
Restricted stock vested and tax benefit	-	793	40	833
Issuance of common stock in purchase of subsidiary	25,964	450	-	450
Purchase of common stock	(542,974)	(546)	(7,930)	(8,476)
Exercise of stock options, net of shares tendered	243,356	47	-	47
Balance at February 28, 2010	14,639,782	\$ 12,387	\$ 81,055	\$ 93,442
Net Income	-	-	24,016	24,016
Cash dividends paid (\$.41 per share)	-	-	(5,998)	(5,998)
Issuance of restricted stock	46,070	-	-	-
Restricted stock vested and tax benefit	-	1,001	114	1,115
Issuance of common stock in purchase of subsidiary	24,218	487	-	487
Purchase of common stock	(282,262)	(319)	(6,132)	(6,451)
Exercise of stock options, net of shares tendered	153,794	92	-	92
Balance at February 28, 2011	14,581,602	\$ 13,648	\$ 93,055	\$ 106,703
Net Income	-	-	25,506	25,506
Cash dividends paid (\$.47 per share)	-	-	(6,890)	(6,890)
Issuance of restricted stock	52,830	-	-	-
Restricted stock vested and tax benefit	-	1,199	266	1,465
Restricted stock forfeited	(492)	-	-	-
Issuance of common stock in purchase of subsidiary	127,070	3,680	-	3,680
Purchase of common stock	(164,790)	(229)	(4,463)	(4,692)
Exercise of stock options, net of shares tendered	111,275	74	-	74
Balance at February 29, 2012	14,707,495	\$ 18,372	\$ 107,474	\$ 125,846
Net Income	-	-	25,839	25,839
Cash dividends paid (\$1.53 per share)	-	-	(22,498)	(22,498)
Issuance of restricted stock	33,229	-	-	-
Restricted stock vested and tax benefit	-	1,266	353	1,619
Restricted stock forfeited	(520)	-	-	-
Purchase of common stock	(167,472)	(256)	(4,812)	(5,068)
Tax withholding related to share-based compensation	(15,974)	(24)	(511)	(535)
Exercise of stock options, net of shares tendered	63,985	164	-	164
Balance at February 28, 2013	14,620,743	\$ 19,522	\$ 105,845	\$ 125,367
Net Income	-	-	26,656	26,656
Cash dividends paid (\$.60 per share)	-	-	(8,685)	(8,685)
Issuance of common stock	5,556	181	-	181
Issuance of restricted stock	38,552	-	-	-
Restricted stock vested and tax benefit	-	1,316	178	1,494
Purchase of common stock	(421,951)	(679)	(12,563)	(13,242)
Tax withholding related to share-based compensation	(14,949)	(24)	(416)	(440)
Balance at February 28, 2014	14,227,951	\$ 20,316	\$ 111,015	\$ 131,331
Net Income	-	-	27,839	27,839
Cash dividends paid (\$.76 per share)	-	-	(10,769)	(10,769)
Issuance of common stock	6,837	257	-	257
Issuance of restricted stock	36,670	-	-	-
Restricted stock vested and tax benefit	-	1,233	119	1,352
Restricted stock forfeited and tax benefit	(2,180)	-	3	3
Purchase of common stock	(149,192)	(254)	(5,023)	(5,277)
Tax withholding related to share-based compensation	(9,237)	(16)	(303)	(319)
Balance at February 28, 2015	14,110,849	\$ 21,536	\$ 122,881	\$ 144,417