

COMPUTER SERVICES, INC. & SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FY2010 - FY2020

(in thousands, except share and per share data)

	Common Stock		Retained	Other	
	Shares	Amount	Earnings	Comprehensive	Total
				Income	
Balance at February 28, 2009	29,603,592	\$ 11,643	\$ 72,590	\$ -	\$ 84,233
Net Income	-	-	21,635	-	21,635
Cash dividends paid (\$0.18 per share)	-	-	(5,280)	-	(5,280)
Issuance of restricted stock	223,280	-	-	-	-
Restricted stock vested and tax benefit	-	793	40	-	833
Issuance of common stock in					
purchase of subsidiary	51,928	450	-	-	450
Purchase of common stock	(1,085,948)	(546)	(7,930)	-	(8,476)
Exercise of stock options, net of shares tendered	486,712	47	-	-	47
Balance as of February 28, 2010	29,279,564	\$ 12,387	\$ 81,055	\$ -	\$ 93,442
Net Income	-	-	24,016	-	24,016
Cash dividends paid (\$0.21 per share)	-	-	(5,998)	-	(5,998)
Issuance of restricted stock	92,140	-	-	-	-
Restricted stock vested and tax benefit	-	1,001	114	-	1,115
Issuance of common stock in					
purchase of subsidiary	48,436	487	-	-	487
Purchase of common stock	(564,524)	(319)	(6,132)	-	(6,451)
Exercise of stock options, net of shares tendered	307,588	92	-	-	92
Balance as of February 28, 2011	29,163,204	\$ 13,648	\$ 93,055	\$ -	\$ 106,703
Net Income	-	-	25,506	-	25,506
Cash dividends paid (\$0.24 per share)	-	-	(6,890)	-	(6,890)
Issuance of restricted stock	105,660	-	-	-	-
Restricted stock vested and tax benefit	-	1,199	266	-	1,465
Restricted stock forfeited	(984)	-	-	-	-
Issuance of common stock in					
purchase of subsidiary	254,140	3,680	-	-	3,680
Purchase of common stock	(329,580)	(229)	(4,463)	-	(4,692)
Exercise of stock options, net of shares tendered	222,550	74	-	-	74
Balance as of February 29, 2012	29,414,990	\$ 18,372	\$ 107,474	\$ -	\$ 125,846
Net Income	-	-	25,839	-	25,839
Cash dividends paid (\$0.77 per share)	-	-	(22,498)	-	(22,498)
Issuance of restricted stock	66,458	-	-	-	-
Restricted stock vested and tax benefit	-	1,266	353	-	1,619
Restricted stock forfeited	(1,040)	-	-	-	-
Purchase of common stock	(334,944)	(256)	(4,812)	-	(5,068)
Tax withholding related to share-based compensation	(31,948)	(24)	(511)	-	(535)
Exercise of stock options, net of shares tendered	127,970	164	-	-	164
Balance as of February 28, 2013	29,241,486	\$ 19,522	\$ 105,845	\$ -	\$ 125,367
Net Income	-	-	26,656	-	26,656
Cash dividends paid (\$0.30 per share)	-	-	(8,685)	-	(8,685)
Issuance of common stock	11,112	181	-	-	181
Issuance of restricted stock	77,104	-	-	-	-
Restricted stock vested and tax benefit	-	1,316	178	-	1,494
Purchase of common stock	(843,902)	(679)	(12,563)	-	(13,242)
Tax withholding related to share-based compensation	(29,898)	(24)	(416)	-	(440)
Balance as of February 28, 2014	28,455,902	\$ 20,316	\$ 111,015	\$ -	\$ 131,331
Net Income	-	-	27,839	-	27,839
Cash dividends paid (\$0.38 per share)	-	-	(10,769)	-	(10,769)
Issuance of common stock	13,674	257	-	-	257
Issuance of restricted stock	73,340	-	-	-	-
Restricted stock vested and tax benefit	-	1,233	119	-	1,352
Restricted stock forfeited and tax benefit	(4,360)	-	3	-	3
Purchase of common stock	(298,384)	(254)	(5,023)	-	(5,277)
Tax withholding related to share-based compensation	(18,474)	(16)	(303)	-	(319)
Balance as of February 28, 2015	28,221,698	\$ 21,536	\$ 122,881	\$ -	\$ 144,417
Net Income	-	-	29,140	-	29,140
Cash dividends paid (\$0.47 per share)	-	-	(13,271)	-	(13,271)
Issuance of common stock	16,100	311	-	-	311
Issuance of restricted stock	81,862	-	-	-	-
Restricted stock vested and tax benefit	-	1,566	142	-	1,708
Restricted stock forfeited and tax benefit	(596)	-	-	-	-
Purchase of common stock	(319,148)	(295)	(5,739)	-	(6,034)
Tax withholding related to share-based compensation	(13,954)	-	(297)	-	(297)
Restatement Adjustment	-	-	(4,119)	-	(4,119)
Balance as of February 29, 2016, as restated	27,985,962	\$ 23,118	\$ 128,737	\$ -	\$ 151,855
Net Income	-	-	30,921	-	30,921
Cash dividends paid (\$0.53 per share)	-	-	(14,852)	-	(14,852)
Issuance of common stock	16,150	313	-	-	313
Issuance of restricted stock	87,084	-	-	-	-
Restricted stock vested and tax benefit	-	1,153	19	-	1,172
Purchase of common stock	(168,144)	(165)	(3,222)	-	(3,387)
Tax withholding related to share-based compensation	(10,246)	(10)	(181)	-	(191)
Restatement Adjustment	-	-	3,399	-	3,399
Balance as of February 28, 2017, as restated	27,910,806	\$ 24,409	\$ 144,821	\$ -	\$ 169,230
Net Income, as restated	-	-	39,176	-	39,176
Cash dividends paid (\$0.59 per share)	-	-	(16,481)	-	(16,481)
Issuance of common stock	13,654	314	-	-	314
Issuance of restricted stock	82,000	-	-	-	-
Restricted stock vested and tax benefit	-	1,267	-	-	1,267
Restricted stock forfeited and tax benefit	(1,168)	-	-	-	-
Purchase of common stock	(131,946)	(140)	(2,906)	-	(3,046)
Tax withholding related to share-based compensation	(9,902)	(12)	(207)	-	(219)
Balance as of February 28, 2018, as restated	27,863,444	\$ 25,838	\$ 164,403	\$ -	\$ 190,241
Net Income, as restated	-	-	47,027	-	47,027
Cumulative effect adjustment of ASU 2014-09, as restated	-	-	3,787	-	3,787
Cash dividends paid (\$0.67 per share)	-	-	(18,650)	-	(18,650)
Issuance of common stock	12,934	340	-	-	340
Issuance of restricted stock	101,490	-	-	-	-
Restricted stock vested and tax benefit	-	2,400	-	-	2,400
Other comprehensive income	-	-	1,238	3,617	4,855
Purchase of common stock	(267,346)	(305)	(6,478)	-	(6,783)
Tax withholding related to share-based compensation	(17,786)	(20)	(412)	-	(432)
Balance as of February 28, 2019, as restated	27,692,736	\$ 28,253	\$ 190,915	\$ 3,617	\$ 222,785
Net Income	-	-	52,846	-	52,846
Cash dividends paid (\$0.78 per share)	-	-	(21,600)	-	(21,600)
Issuance of common stock	9,940	435	-	-	435
Issuance of restricted stock	73,438	-	-	-	-
Restricted stock vested and tax benefit	-	1,751	-	-	1,751
Restricted stock forfeited and tax benefit	(3,475)	-	-	-	-
Other comprehensive income	-	-	-	(1,662)	(1,662)
Purchase of common stock	(102,206)	(126)	(3,769)	-	(3,895)
Tax withholding related to share-based compensation	(15,568)	(18)	(527)	-	(545)
Balance as of February 29, 2020	27,654,865	\$ 30,295	\$ 217,865	\$ 1,955	\$ 250,115